

January 1, 2023

**NOTICE TO INDUSTRY**

**ANNOUNCEMENT OF VESTA ENERGY CORP. AND VESTA ENERGY LTD. AMALGAMATION  
EFFECTIVE JANUARY 1, 2023**

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Please be advised that Vesta Energy Corp. has amalgamated with its wholly owned subsidiary, Vesta Energy Ltd., effective January 1, 2023, in accordance with the provisions of the *Business Corporations Act* (Alberta). The amalgamated corporation will continue under the name **VESTA ENERGY LTD.**

A copy of the Certificate of Amalgamation is attached for your records.

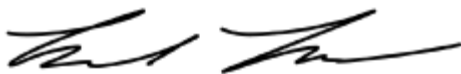
As a result of the foregoing, effective January 1, 2023, all notices, correspondence, invoices or payments formerly addressed to Vesta Energy Corp. should now be issued in the name of Vesta Energy Ltd. Please update your records to the following mailing address:

**Vesta Energy Ltd.**  
P.O. Box 20126  
Calgary, Alberta, T2P 4J2, Canada

Please circulate this notice to all departments within your organization and amend your records accordingly. Should you have any questions regarding this Notice, or require any additional information, please contact our office at the address noted.

Yours truly,

**VESTA ENERGY LTD.**



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Per: Mark Munro, CFO

2200, 520 – 3rd Avenue SW  
Calgary, AB, T2P 0R3

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Office #: 403-453-0295

[vestaenergy.com](http://vestaenergy.com)

**CORPORATE ACCESS NUMBER: 2024788800**

**Government  
of Alberta ■**

**BUSINESS CORPORATIONS ACT**

**CERTIFICATE  
OF  
AMALGAMATION**

**VESTA ENERGY LTD.  
IS THE RESULT OF AN AMALGAMATION FILED ON 2023/01/01.**

